Research Administration Brown Bag Series

May 14, 2024



Agenda

- NU-RES Admin updates
- Data/Systems updates
- NU-RES Finance updates
- NU-RES Compliance updates
- Upcoming events
- Workday Presentation





NIH Update:

<u>NOT-OD-24-104</u>: Ruth L. Kirschstein National Research Service Award (NRSA) Stipends, Tuition/Fees and Other Budgetary Levels Effective for Fiscal Year 2024

Predoctoral Trainees and Fellows: For institutional training grants (T32, T35, T90, TL1) and individual fellowships (F30, F31).
 Career Level Years of Experience Stipend for FY 2024 Monthly Stipend

31).	Career Level	Years of Experience	Stipend for FY 2024	Monthly Stipend		
	Predoctoral	All	\$28,224	\$2,352		

• Postdoctoral Trainees and Fellows: For institutional training grants (T32, T90, TL1) and individual

Career Level	Years of Experience	Stipend for FY 2024	Monthly Stipend
Postdoctoral	0	\$61,008	\$5,084
Postdoctoral	1	\$61,428	\$5,119
Postdoctoral	2	\$61,884	\$5,157
Postdoctoral	3	\$64,356	\$5,363
Postdoctoral	4	\$66,492	\$5,541
Postdoctoral	5	\$68,964	\$5,747
Postdoctoral	6	\$71,532	\$5,961
Postdoctoral	7 or More	\$74,088	\$6,174



fellowships (F32).

NSF Updates: <u>Award Terms and Conditions</u> have been revised for consistency with the updated <u>NSF Proposal and Award Policies and Procedures Guide (NSF 24-1)</u>.

- The updated suite of award terms and conditions includes the:
 - NSF Agency Specific Requirements to the Research Terms and Conditions (ASR);
 - Grant General Conditions (GC-1);
 - Cooperative Agreement Financial & Administrative Terms and Conditions (CA-FATC);
 - Cooperative Agreement Modifications and Supplemental Financial and Administrative Terms and Conditions for Major Multi-User Research Facility Projects and Federally Funded Research and Development Centers;
 - Cooperative Agreement Modifications and Supplemental Financial and Administrative Terms and Conditions for Mid-Scale Research Infrastructure Projects;
 - International Research Terms and Conditions (IRTC);
 - Special Terms and Conditions for Administration of NSF Conference or Travel Grants (FL 26); and
 - Special Terms and Conditions for Administration of NSF Conference or Travel Grants Made to International Organizations (FL 26 for IRTC).

The revised award terms and conditions will apply to new NSF awards and funding amendments to existing NSF awards made on or after May 20, 2024.

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NSF Updates: Award Terms and Conditions - Select chapter specific updates

- Chapter VI, Section 1.7: Mentoring Plan.
 - Updated for consistency with PAPPG to state that plan must now cover postdoctoral scholars <u>and</u> graduate students supported by the project.
 - Page limit remains one (1) page.
- Chapter VI, Sections 2.2 and 2.7: Biographical Sketch.
 - Updated for consistency with PAPPG.
 - Page limit removed.
- Chapter VI, Sections 2.5 and 2.10: Synergistic Activities.
 - \circ New Section to be consistent with the new requirements in the PAPPG.
 - One-page document for the PD/PI that includes a list of up to five distinct examples that demonstrates the broader impact of the individual's professional and scholarly activities that focus on the integration and transfer of knowledge as well as its creation.





Friendly Reminder Related to Outgoing Subawards:

Please be sure to provide a detailed budget and budget justification for all outgoing subawards that matches the obligated amount for new outgoing subawards and modifications to existing outgoing subawards.







Data/Systems Updates

Introducing: College Transaction Dashboards...

- Live information on different pending transactions...review any time!
- Friday emails sent by Michael will be replaced with a scheduled email containing a link to your dashboard to alert recipients to review weekly
- Dashboard includes:
 - <u>All Colleges Transactions Summary FY24</u> just numbers, no drill to details (this was previously included as a screenshot in Michael's Friday email)
 - <u>Transactions log</u> Sharepoint log filtered on the college info ONLY (eCLAWs transactions not included)
 - <u>eCLAWs Transactions</u> eCLAWs contracts filtered on the college info ONLY (prefiltered on Under Review Status)
 - <u>ePAWs Proposals Awaiting Certification or Approval</u> by college ONLY, with latest submitted to sponsor date at the top (users can change sort order)
 - <u>NSF Reports Due</u> this is the Programmatic reports dashboard previously developed, by college ONLY



Data/Systems Updates



- It's that time of year again...for ORS!
- ORS Instructions
- Time to start looking under those couch cushions for any research related funding you can count toward your FY24 College goals!



 PhD Network / Graduate Education Administration FELLOWs list being compiled to count for your ORS totals!







Data/Systems Updates

- Over the summer.....
- ePAWs 2.0 user feedback sessions will be held on Award Acceptance and Prior Approvals



i College Administrator

I'd like to...

ePAWs

Request Award Acceptance	>
Route a Proposal	>
View an ePAWs Record	>

Pre-Award Management	—
At-Risk Account (Pre-award Spending)	>
AIR	>
JIT	>
JIT with Budget	>
Post-Award Management	—
Prior Approval	>
Closeout Reports - NU-RES Requested	>
Closeout Reports - College Initiated	>
Termination	>
No-Cost Extension	>





- FY25 indirect cost rate increase to 60.0% effective 7/1/2024
 - Existing grants will not be affected unless the rate increase was initially budgeted / awarded
 - Examples:

Total Direct Costs	\$ 214,	734	\$ 11,67	2 \$	8,937	\$
Indirect Cost Base**	\$ 204,	734	\$ 11,67	2 \$	8,937	\$
Indirect Costs* (59.5%)	\$ 121,	316				\$
Indirect Costs* (60%)			\$ 7,00	з\$	5,362	\$
Total Requested Costs	\$ 336,5	50	\$ 18,67	5\$	14,299	\$

Facilities and Administrative Costs	Year 1	Year 2	Year 3
F&A Cost Rate 1	59.5%	60%	60%
F&A Cost Base 1	\$33,750	\$135,000	\$88,875
F&A Costs 1	\$20,081	\$81,000	\$53,325
F&A Cost Rate 2	60%		
F&A Cost Base 2	\$101,250		
F&A Costs 2	\$60,750		

• At-Risk Advance Policy Update

 \circ Advances (UPAF) over 120+ days will have budgets zeroed out





- Accounting Feed Kicks
 - Giovanni Ortiz, RF Coordinator, will request new departmental index/fund for journal uploads that "kick" during posting (e.g., kicks due to purchases on expired grants via mymarket, lab fees, etc.).
 - $\circ~$ Please be sure to provide a discretionary fund to speed up posting process.
- Closeouts
 - Research Finance team focusing on closing projects that ended 6/30/23 and prior. We will need your help with clearing deficits and processing final recon adjustments.
- PDCs for FY23
 - There seems to be an issue with feeding adjustments for FY23 pay periods from Workday to Banner. ITS and HR looking into this issue.





Welcome Ginny!

Ginny Lewis <u>v.lewis@northeastern.edu</u> Research Account Analyst

As RAA, Ginny supports AR management, Invoicing/Final Invoice reconciliations, and LOC draws. **Portfolio – CSSH, Khoury**





We're Hiring!

Accounts Receivable Coordinator

ARC supports processing of electronic payments and check deposits, and identifying, assigning, and applying incoming research payments in Banner Finance. Reviews payment discrepancies and reconciles payments for grant closeout; maintains the payment log and assists in the reconciliation of the log, research clearing accounts, and research Bank account. *Reach out to Kalina Mathurin with questions or referrals*

Manager, Cash Accounting (pending posting)

The Manager supports overall management of the Cash Team and operations including payment processing, reconciliation of grant payments, payment logs, bank and clearing accounts, collection efforts, and Open AR; develops SOPs and best practices for research cash management; supports ACH enrollment and vendor registrations for NU in sponsor systems. *Reach out to Kalina Mathurin with questions or referrals*

Compliance Specialist - Research Finance

Responsible for assisting with Effort Reporting functions, reviewing Payroll Distribution Change (PDC) forms, and monitoring other research compensation processes for the portfolio. *Reach out to Fred Cromp and Fiorella Chavez with questions or referrals*

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NU-RES Compliance Updates

Welcome Rucely!

Rucely Rodriguez ru.rodriguez@northeastern.edu Research Regulatory Coordinator

Will be working on award setups like Madison Leary





NU-RES Compliance Updates

 The NU-RESearch Newsletter Spring 2024 Edition will be released soon!





NU-RES Compliance Updates

- NU-RES Virtual Summer 2024 Conference
- Will occur over 3 days:

Tuesday, June 11; Wednesday, June 12; and Thursday, June 13
Day 1 and 2: 10:30 AM EST – 5:00 PM EST
Day 3: 11:30 AM EST – 4:30 PM EST

- This schedule is available on the NU-RES website
- Registration is available via Qualtrics form
- Individual calendar invites with Teams links for each conference session will be create and sent out to the NU-RES listserv



Upcoming Events

- Virtual Satellite Office Hours, Thursdays 1:30 2:30 PM EST
- <u>NYU's Research Administration Demonstration series (RAD) registration</u>
 <u>NYU RAD Website</u>
- NU-RES Virtual Summer 2024 Research Administration Conference
 - $_{\odot}\,$ Dates: Tuesday, June 11; Wednesday, June 12; and Thursday, June 13 $\,$
 - Conference schedule and session details are now available on the <u>NU-RES website</u>
 - \circ Registration is available via the Qualtrics form





NU-RES and You!

Thank You!

See you next Academic Year!





